

# Impact Investing Education Series For Family Offices



Through our Impact Investing portfolio, we develop and manage impact-first investments and innovative financing solutions that generate positive outcomes for people and communities. We want to empower you with the fundamentals and 14 years' worth of learnings to build your own impact-first portfolio.

## WHO IS IT FOR?

Social Finance is offering a multi-part learning series geared towards family offices that have:



An interest in the potential of impact investing



The goal of amplifying mission within existing portfolios



The desire to align their wealth more directly with their values



A rising generation reconsidering its approach to philanthropy

## IMPACT INVESTING EDUCATION SERIES TOPICS



## WHAT WILL YOU GAIN?

Access to a seasoned, diversified pool of best-in-class impact investments

Quarterly insights and impact reports that offer transparency, learning, and real-world examples of investments

Engagement in exclusive convenings with investment managers, sector leaders, and experienced practitioners

Connection to a trusted network of mission-aligned individuals exploring innovative ways to align capital with purpose

Opportunities to connect with peers, including other family offices navigating similar questions around values, wealth, and legacy

## CONTACT

Contact Robin Gibbs to learn more:

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Social Finance is a national impact finance and advisory nonprofit and a registered investment advisor. Since our founding in 2011, we have mobilized over \$560 million from a diverse group of more than 100 investors to improve outcomes in education, economic mobility, health, and housing.

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